

13-06-25

Spot date: June 17, 2025

Markets at a glance			USD/INR Forward Premia (Ps.)									
	Bid	Ask		Export	%	Import	%		Export	%	Import	%
USD/INR	86.0800	86.0900	Jun	5.00	1.06	4.50	1.47	Feb	103.50	1.72	105.00	1.75
Call (%)	4.90	4.90	Jul	14.00	1.35	15.75	1.52	Mar	119.00	1.76	120.50	1.70
O/N MIBOR	5.35	5.35	Aug	24.75	1.44	26.25	1.44	Apr	133.75	1.85	139.50	1.79
	Index	Change	Sep	36.50	1.50	38.00	1.56	May	148.00	1.88	149.50	1.89
BSE	81151.88	-540.1	Oct	49.75	1.55	50.50	1.60	Exact Month				
NSE	24734.75	-153.45	Nov	59.25	1.58	60.75	1.62	1 Month	9.68	1.35	11.04	15.77
Gold	3,421.20	35.62	Dec	74.25	1.63	75.75	1.67	3 Month	32.50	1.51	33.78	1.57
Silver	36.20	-0.1337	Jan	90.00	1.68	89.25	1.71	6 Month	65.19	1.51	66.75	1.55

#### LIBOR

	USD	SOFR	SONIA	EURIBOR	TONA	HONIA
1 Month	4.9602	4.3118	4.2068	1.8920	0.4768	0.5981
3 Month	4.8537	4.3185	4.1490	1.9750	0.4835	1.7000
6 Month	4.6821	4.2445	4.0550	2.0520	0.5175	2.3945
12 Month	6.0414	4.0500	3.9008	2.0900	-	2.9904

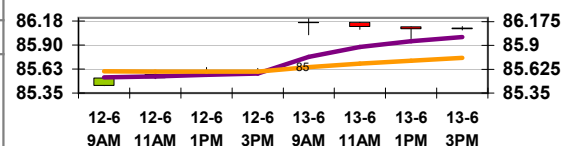
#### Crosses against USD

	Bid	Ask	Bid	Ask	Bid	Ask	Bid	Ask			
EUR	1.1521	1.1522	CAD	1.3623	1.3624	NOK	9.9321	9.9353	IDR	16,290	16,300
JPY	144.07	144.08	NZD	0.6005	0.6006	SEK	9.5157	9.5190	SGD	1.283	1.2830
GBP	1.3547	1.3548	BDT	121.6300	122.5723	THB	32.4200	32.4500	MYR	4.244	4.2480
CHF	0.8134	0.8135	AED	3.6720	3.6726	PHP	56.1550	56.1800	TWD	29.621	29.67
AUD	0.6477	0.6478	DKK	6.4735	6.4741	KRW	1368.04	1368.70	CNY	7.182	7.1831

#### Currency Futures

	Jun		Jul		Aug	
	Bid	Ask	Bid	Ask	Bid	Ask
OTC	86.8275	86.8550	86.9850	86.9900	87.1200	87.1475
Future	86.1475	86.1500	86.2500	86.2775	86.3500	86.3775
Op Int \$m	1048551		92657		3271	

USDINR 2 Hourly Candle Chart, 5 Period EMA



#### Indian Markets

Spot rupee closed at 86.08/09 to a dollar level after opening at 86.14/15 level. The rupee opened sharply lower as crude oil prices shot up more than 8% overnight following Israel's preemptive attack on Iran. However, during the day, the rupee found support at 86.22 level, on suspected dollar sales by RBI and exporters. Equity market benchmarks ended about 0.7% lower today.

DXY is trading lower at 98.25 level. Economic numbers took the back seat after Middle east tensions escalated after Israel made preemptive strikes on Iranian nuclear sites. Iran has also begun to retaliate at the moment. As a result, the USD found itself to be the safe haven currency, followed by JPY and CHF. Data released today showed that the seasonally adjusted Ind. Output in EZ fell by 2.4% m/m in April. Year-over-year, industrial output increased by 0.8% in the euro area and 0.6% in the EU. The Final CPI for May for Germany and France was confirmed at -0.2% m/m and -0.1% m/m respectively.

Markets are likely to remain choppy today as traders position for further developments on the Middle east tensions.

**Important data releases scheduled today: US: PPI m/m; Core PPI m/m; Weekly Unempl. Claims.**

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